

**Fill in this information to identify the case:**Debtor name BOTW Holdings, LLCUnited States Bankruptcy Court for the: \_\_\_\_\_ District of Wyoming  
(State)Case number (if known): 24-20138☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**\$ 0.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. First Bank of WyomingChecking3 2 4 2\$ 12,363.933.2. Pinnacle BankChecking1 7 9 5\$ 7,222.26**4. Other cash equivalents (Identify all)**

4.1. \_\_\_\_\_

\$ 0.00

4.2. \_\_\_\_\_

\$ \_\_\_\_\_

**5. Total of Part 1**\$ 19,586.19

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.  
☒ Yes. Fill in the information below.

**Current value of debtor's interest****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. \_\_\_\_\_

\$ 0.00

7.2. \_\_\_\_\_

\$ \_\_\_\_\_

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**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. See Attached Rider \$ 70,836.36

8.2. \$

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 70,836.36

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: Overpayment:Safari Club - = ..... → \$ 3,400.00  
face amount doubtful or uncollectible accounts11b. Over 90 days old: - = ..... → \$  
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 3,400.00

**Part 4: Investments****13. Does the debtor own any investments?**☐ No. Go to Part 5.☒ Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. \$ 0.00

14.2. \$

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1. See Attached Rider % \$ Unknown

15.2. % \$

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. \$ 0.00

16.2. \$

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

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**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

| General description                                 | Date of the last physical inventory | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|-------------------------------------|--|---|------------------------------------|
| 19. Raw materials                                   |                                     |  |   |                                    |
| _____   | MM / DD / YYYY                      | \$ _____   | _____                                   | \$ _____                           |
| 20. Work in progress                                |                                     |  |   |                                    |
| _____   | MM / DD / YYYY                      | \$ _____   | _____                                   | \$ _____                           |
| 21. Finished goods, including goods held for resale |                                     |  |   |                                    |
| _____   | MM / DD / YYYY                      | \$ _____   | _____                                   | \$ _____                           |
| 22. Other inventory or supplies                     |                                     |  |   |                                    |
| _____   | MM / DD / YYYY                      | \$ _____   | _____                                   | \$ _____                           |
| 23. Total of Part 5                                 |                                     |  |   | \$ 0.00                            |
| Add lines 19 through 22. Copy the total to line 84. |                                     |  |   |                                    |

**24. Is any of the property listed in Part 5 perishable?**

- ☐ No
- ☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

| General description   | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| 28. Crops—either planted or harvested                                       |  |   |                                    |
| _____   | \$ _____   | _____                                   | \$ _____                           |
| 29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish      |  |   |                                    |
| _____   | \$ _____   | _____                                   | \$ _____                           |
| 30. Farm machinery and equipment (Other than titled motor vehicles)         |  |   |                                    |
| _____   | \$ _____   | _____                                   | \$ _____                           |
| 31. Farm and fishing supplies, chemicals, and feed                          |  |   |                                    |
| _____   | \$ _____   | _____                                   | \$ _____                           |
| 32. Other farming and fishing-related property not already listed in Part 6 |  |   |                                    |
| _____   | \$ _____   | _____                                   | \$ _____                           |

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33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ 0.00

34. **Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value \$ Valuation method Current value \$36. **Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles**38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes. Fill in the information below.

| General description  | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 39. <b>Office furniture</b>  |  |   |                                    |
|  | \$   |   | \$ 0.00                            |
| 40. <b>Office fixtures</b>   |  |   |                                    |
|  | \$   |   | \$ 0.00                            |
| 41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b>   |  |   |                                    |
| Office Equipment, 115 W. Yellowstone Ave, Cody, WY   | \$ 1,535.28  |   | \$ 1,535.28                        |
| 42. <b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles |  |   |                                    |
| 42.1   | \$   |   | \$ 0.00                            |
| 42.2   | \$   |   | \$                                 |
| 42.3   | \$   |   | \$                                 |

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 1,535.28

44. **Is a depreciation schedule available for any of the property listed in Part 7?**☐ No☒ Yes45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes

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**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

| General description<br>Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)   | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| <b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>  |  |   |                                    |
| 47.1 2022 Dodge Ram  | \$ 0.00  | KBB Value                               | \$ 36,259.00                       |
| 47.2 2020 Dodge Ram  | \$ 0.00  |   | \$ 0.00                            |
| 47.3   | \$   |   | \$                                 |
| 47.4   | \$   |   | \$                                 |
| <b>48. Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels |  |   |                                    |
| 48.1   | \$   |   | \$ 0.00                            |
| 48.2   | \$   |   | \$                                 |
| <b>49. Aircraft and accessories</b>  |  |   |                                    |
| 49.1   | \$   |   | \$ 0.00                            |
| 49.2   | \$   |   | \$                                 |
| <b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>   |  |   |                                    |
|  | \$   |   | \$ 0.00                            |
| <b>51. Total of Part 8.</b><br>Add lines 47 through 50. Copy the total to line 87.   |  |   | \$ 36,259.00                       |

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No
- ☒ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

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**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

| Description and location of property<br>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|--|---|------------------------------------|
| 55.1 All Leasehold Improvements below are at:  | 115 W. Yellowstone                                 | \$ Cody, WY 82414  |   | \$                                 |
| 55.2 Leasehold Improvements (2013)   |  | \$ 2,535.40  |   | \$ Unknown                         |
| 55.3 Leasehold Improvements (2014)   |  | \$ 5,080.55  |   | \$ Unknown                         |
| 55.4 Leasehold Improvements (2016)   |  | \$ 8,202.62  |   | \$ Unknown                         |
| 55.5 Leasehold Improvements (2022)   |  | \$ 0.00  |   | \$ Unknown                         |
| 55.6 Lease 115 W. Yellowstone Ave, Cody, W   | Lease/\$7k Month                                   | \$ 0.00  |   | \$ 0.00                            |

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No
- ☒ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

| General description                                      | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 60. Patents, copyrights, trademarks, and trade secrets   | \$   |   | \$                                 |
| 61. Internet domain names and websites                   | \$   |   | \$                                 |
| 62. Licenses, franchises, and royalties                  | \$   |   | \$                                 |
| 63. Customer lists, mailing lists, or other compilations | \$   |   | \$                                 |
| 64. Other intangibles, or intellectual property          | \$   |   | \$                                 |
| 65. Goodwill   | \$   |   | \$                                 |

**66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.  
☐ Yes. Fill in the information below.

Current value of  
debtor's interest

71. Notes receivable

Description (include name of obligor)

|       |                   |                                  |     |          |
|-------|-------------------|----------------------------------|-----|----------|
| _____ | —                 | _____                            | = → | \$ _____ |
|       | Total face amount | doubtful or uncollectible amount |     |          |

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

|       |                |          |
|-------|----------------|----------|
| _____ | Tax year _____ | \$ _____ |
| _____ | Tax year _____ | \$ _____ |
| _____ | Tax year _____ | \$ _____ |

73. Interests in insurance policies or annuities

|       |          |
|-------|----------|
| _____ | \$ _____ |
|-------|----------|

74. Causes of action against third parties (whether or not a lawsuit has been filed)

|       |          |
|-------|----------|
| _____ | \$ _____ |
|-------|----------|

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

|       |          |
|-------|----------|
| _____ | \$ _____ |
|-------|----------|

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

76. Trusts, equitable or future interests in property

|       |          |
|-------|----------|
| _____ | \$ _____ |
|-------|----------|

77. Other property of any kind not already listed Examples: Season tickets, country club membership

|       |          |
|-------|----------|
| _____ | \$ _____ |
|-------|----------|

|       |          |
|-------|----------|
| _____ | \$ _____ |
|-------|----------|

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

|          |      |
|----------|------|
| \$ _____ | 0.00 |
|----------|------|

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

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**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property  | Current value of personal property | Current value of real property |
|---|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.                    | \$ 19,586.19                       |                                |
| 81. Deposits and prepayments. Copy line 9, Part 2.  | \$ 70,836.36                       |                                |
| 82. Accounts receivable. Copy line 12, Part 3.  | \$ 3,400.00                        |                                |
| 83. Investments. Copy line 17, Part 4.  | \$ 0.00                            |                                |
| 84. Inventory. Copy line 23, Part 5.  | \$ 0.00                            |                                |
| 85. Farming and fishing-related assets. Copy line 33, Part 6.                             | \$ 0.00                            |                                |
| 86. Office furniture, fixtures, and equipment; and collectibles.<br>Copy line 43, Part 7. | \$ 1,535.28                        |                                |
| 87. Machinery, equipment, and vehicles. Copy line 51, Part 8.                             | \$ 36,259.00                       |                                |
| 88. Real property. Copy line 56, Part 9. . . . . →  |                                    | \$ 0.00                        |
| 89. Intangibles and intellectual property. Copy line 66, Part 10.                         | \$ 0.00                            |                                |
| 90. All other assets. Copy line 78, Part 11.  | + \$ 0.00                          |                                |
| 91. Total. Add lines 80 through 90 for each column. . . . . 91a.                          | \$ 131,616.83                      | + 91b. \$ 0.00                 |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. . . . .                  |                                    | \$ 131,616.83                  |



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**Part 2:** **Schedule A/B: Assets - Real and Personal Property**  
Deposits and Prepayments

8. Prepayments

|       |   |  | CURRENT<br>VALUE OF<br>DEBTOR'S<br>INTEREST |
|-------|---|--|---|
|       | DESCRIPTION   | NAME OF HOLDER OF PAYMENT              |   |
| 8.1   | Insurance premium 5/15/23-5/15/24                                     | North Risk Insurance                   | \$24,139.40                                 |
| 8.2   | 25 Licenses through 11/30/28 + 1 license through 12/4/28              | Odoo                                   | \$55,458.40                                 |
| 8.3   | Security Dep - last lease payment (60 month lease; 2/10/23 to 2/9/28) | 360 Office Solutions (now Dex Imaging) | \$238.56                                    |
| TOTAL |   |  | <u>\$ 79,836.36</u>                         |

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Part 4:

**Schedule A/B: Assets - Real and Personal Property**

Investments

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

| Name of entity |                                   | % of ownership | Valuation method used for current value | Current value of debtor's interest |
|----------------|-----------------------------------|----------------|---|------------------------------------|
| 15.1           | Best of the West Arms, LLC        | 100%           |   | Unknown                            |
| 15.2           | Best of the West Ammo, LLC        | 100%           |   | Unknown                            |
| 15.3           | Best of the West Productions, LLC | 100%           |   | Unknown                            |
| 15.4           | Huskemaw Optics, LLC              | 100%           |   | Unknown                            |
| 15.5           | Long Range Store, LLC             | 100%           |   | Unknown                            |
| TOTAL          |                                   |                |   | <u>Unknown</u>                     |